



Jeff Adams

Qualifications Summary

Jeff is an accounting professional with over 20 years' experience providing consulting services to a diverse range of industries. As a strategic partner contributing to his clients' success, Jeff's strong background in accounting management supports his ability to design and implement effective policies and procedures. His extensive knowledge of automated accounting systems and technology allows him to identify roadblocks, develop efficiencies, and streamline practices.

Core Expertise

Financial Statement Preparation and Analysis • Audit Preparation • Budgeting • Cash Management • Accounting Management • B&O Taxes • Sales & Use Taxes • Payroll Processing •

Professional History

Robert Loe & Associates, CPA	Consultant	1999 – Present
Go Lite Brands, LLC	Consultant	2018 – 2021
General UI	Consultant	2016 – 2019
Commercial Filter, Inc.	Consultant	2018 – 2019
		2011 – 2016
Intelligent Effects, LLC	Consultant	2008 – 2011
Nervana	Consultant	2006 – 2009
Lagotek Corporation	Consultant	2006 – 2007
Superior Imaging Group	Consultant	2011 – 2013
		2005 – 2006
Opoint International, Inc	Controller	1998 - 1999

Accomplishments

- Consolidated accounting of multiple companies to prepare for final purchase of company with assets of over \$50M.
- Established and implemented accounting practices and procedures for multiple startup companies.
- Prepared for numerous audits and performed audit procedures for CPA client.
- Prepared concise cash flow projections for clients during times of critical cash shortages.

Education/Certifications

- Bachelor of Science Degree – Accounting, University of Idaho

Accounting Software

- QuickBooks Online, QuickBooks Desktop
- NetSuite